

LEGACY GIFT INTENTION

YOUR LEGACY. THEIR FUTURE.



Please complete this form to share the details of the planned gift you have established to benefit the Marine Corps Scholarship Foundation. By providing this information:

- We can help ensure your investment will be used as you intended
- You will become a member of the Rockmore Society
- We can thank you for your generosity and commitment to honoring Marines by educating their children

First Name: _____ Last Name: _____

Spouse Name: _____ Last Name: _____

D.O.B.: _____ Spouse D.O.B.: _____

Address: _____ City: _____

State: _____ Zip: _____ E-mail: _____

Indicate the source of your gift:

- ☐ Will or Trust
- ☐ IRA, Retirement or Other Investment Account (Administrator: _____)
- ☐ Donor Advised Fund (Administrator: _____)
- ☐ Life Insurance Policy (Issuer: _____)
- ☐ Other _____

☐ I have designated MCSF as a contingent or secondary beneficiary only

Indicate the intent of your gift:

- ☐ Unrestricted Giving, the area of greatest need
- ☐ A Named Scholarship _____
- ☐ An MCSF event _____



Indicate the value of your gift:

- ☐ Specific Value \$ _____
- ☐ _____ % of your estate or approximate value _____
- ☐ Prefer not to share

Name: _____ Date: _____

Signature: _____

- ☐ I/we are willing to be featured in a Newsletter and/or on the MCSF Website
- ☐ "I/we do not want to be recognized publicly for my/our estate gift"

This document does not impose any obligations on you or your estate. By completing this form, you are affirming your current intention to support the Marine Corps Scholarship Foundation in the future.

We kindly ask for notification of any alterations in the value or nature of your contribution.

Rest assured, all information and accompanying documents will be treated with utmost privacy and confidentiality.



**MARINE CORPS
SCHOLARSHIP FOUNDATION**

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HONORING MARINES BY EDUCATING THEIR CHILDREN™