



THE ROCKMORE SOCIETY

Your Legacy. Their Future.

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Making a Gift Through Your Will or Trust

Make a gift that costs you nothing during your lifetime

A gift through your will or trust is one of the simplest ways to make an estate gift. Just include a sentence in your will or trust that leaves assets to the Marine Corps Scholarship Foundation.

You may choose for your gift to be unrestricted, which frees the Scholarship Foundation to use your gift to meet the greatest possible need, or you can direct your gift to fund a specific program. A gift through your will or trust is also flexible and may be for a specific dollar amount, a specific asset, a portion of your estate, or for all or a portion of the remainder of your estate.

If you've already made a will, it is easy to change. In fact, you should review your will periodically to make sure that changes in your circle of family and friends are reflected. (You have a new grandchild, for example.)

Reasons to consider a bequest

- ★ It's very easy.
- ★ It is fully revocable. If circumstances in life change, you can change your mind at any time.
- ★ You maintain control over how your gift is used.
- ★ Creates your personal legacy and inspires future generations to carry on your commitment to *Honor Marines by Educating Their Children.*

The Sentence that Changes lives:

If you include the Marine Corps Scholarship Foundation in your will or trust, here is the language and information your attorney will need.

Specific Bequest:

I give and devise to the Marine Corps Scholarship Foundation (Tax ID #22-1905062), a New Jersey nonprofit corporation, the sum of \$_____ to be used for its general support (or for the support of a specific fund or program).

Residual Bequest:

I give and devise to the Marine Corps Scholarship Foundation (Tax ID 22-1905062), a New Jersey nonprofit corporation, all (or state a percentage) of the rest, residue, and remainder of my estate, both real and personal, to be used for its general support (or for the support of a specific fund or program).

This information is not intended to serve as legal advice. We encourage you to consult with your own legal and/or financial advisor about the applicability of such a gift in your own situation.

Tax ID # 22-1905062.

Honoring Marines by Educating Their Children™